IBEW Local Union #212 Pension Trust Fund, Client #858 - Tracing Valuation Analysis

	Regent Asstd. Living CCL# 5277	Oregon Power Lending CCL# 5279	Total Logistics CCL # 9691	Total Paid off loans	% of Assets	Traced Distribution	Client Bal. Brooks/ Beacon	% of Assets	Traced Distributions	Client Balance Creditmart
VALUE OF ASSETS				26,770,319.90			20,909,474.83			4,119,156.09
Client's 9/21/00 Principal Balance	68,000.00	404,824.83	73,649.00	546,473.83	0.0223120	**597,300.32**	2,699,078.46	0.0378296	**790,997.67**	120,363.35
Total Amount Invested in Loan as of 9/21/00 (Cost Value)				24,492,334.65			71,348,267.07			8,336,794.05

% of Asset was determined by dividing the client's share of investment in the loan by the total amount invested in the loan as of 9/21/00.

Traced Distribution was determined by multiplying the client's % of asset by the Value of Assets determined for that particular asset.

Exhibit 2F
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IBEW Local Union #212 Pension Trust Fund, Client #858 - Tracing Valuation Analysis

% of Assets	Traced Distributions	Broken Top Associates CCL# 4072	% of Assets	Traced Distributions	Washington Alder LLC CCL# 5251	% of Assets	Traced Distributions	A&G Precision Parts, LLC CCL# 5265	% of Assets	Traced Distributions	Total Bayside Loans	% of Assets
		3,543,675.09			10,157,120.75			3,478,644.99			7,276,656.00	
0.014438	**59,470.75**	39,738.81	0.0084270	**29,862.67**	890,979.32	0.0450821	**457,903.94**	314,100.02	0.0762379	**265,204.48**	3060025.51	0.1001183
	4,119,156.09	4,715,634.99			19,763,499.97			4,120,000.00			30,564,085.00	

Exhibit 2F
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IBEW Local Union #212 Pension Trust Fund, Client #858 - Tracing Valuation Analysis

Traced Distributions	Sterling Loans	% of Assets	Traced Distribtuions		Total Traced Dividend
	162,000.00				
728,526.73	9,883,026.48	0.0629552	10,198.74		2,939,465.30
	156,985,136.00				

Exhibit 7F
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