

**Brooks and Beacon
Use of Loan Proceeds**

Borrower Reference	Date	Loan Amount	Portfolio Purchase	CCL [1]	Borrower [2]	Cash Collateral			9/21/00 Balance
						Oxbow Fund B	First Security Bank	Fees/ Other [3]	
Brooks #1	6/7/99	\$4,390,000	\$2,364,429	\$1,033,333	\$300,007	\$526,800	\$131,700	\$33,731	\$3,625,387
Brooks #2	7/7/99	5,550,000	3,341,839	1,030,417	325,449	600,000	234,508	17,787	4,413,050
Brooks #3	8/5/99	4,753,000	2,709,116	1,030,417	287,612	475,200	237,750	12,905	3,921,751
Brooks #4	9/7/99	5,569,000	1,560,000	1,028,627	2,137,972	600,000	235,350	7,051	4,357,753
Brooks #5	10/6/99	6,066,000	3,695,047	1,054,981	392,302	726,000	183,900	13,770	4,912,670
Brooks #6	11/6/99	5,038,000	2,841,639	1,084,559	348,086	755,700	-	8,016	4,155,627
Brooks #7	12/6/99	6,732,000	3,496,780	1,084,236	1,131,529	800,000	209,800	9,655	5,791,035
Total Brooks Loans		\$38,098,000	\$20,008,850	\$7,346,570	\$4,922,957	\$4,483,700	\$1,233,008	\$102,915	\$31,177,274
Beacon #1	1/4/00	\$13,437,000	\$8,045,032	\$2,130,120	\$1,205,757	\$1,500,000	\$515,550	\$40,541	\$12,615,236
Beacon #3	1/10/00	6,646,000	2,800,000	2,904,320	194,160	555,000	168,750	23,770	4,737,039
Beacon #2	1/20/00	1,188,824	1,000,000	-	1,183	-	178,324	9,317	1,188,824
Beacon #4	3/14/00	11,885,000	7,278,463	2,134,381	660,320	1,400,000	382,750	29,086	11,308,292
Beacon #5	6/15/00	3,500,000	1,415,887	1,014,696	534,113	525,000	-	10,304	3,491,976
Beacon #6	7/14/00	3,500,000	1,614,320	1,014,540	336,140	525,000	-	10,000	3,495,400
Beacon #7	8/28/00	3,500,000	1,554,913	1,014,532	395,592	525,000	-	9,963	3,491,728
Total Beacon Loans		\$43,656,824	\$23,708,615	\$10,212,589	\$3,327,265	\$5,030,000	\$1,245,374	\$132,981	\$40,328,494
Total Brooks and Beacon Loans		\$81,754,824	\$43,717,465	\$17,559,159	\$8,250,222	\$9,513,700	\$2,478,382	\$235,896	\$71,505,768

Notes

[1] Payments to CCL were primarily used to pay interest on the WCC Loans, additionally \$1,821,000 was described as a holdback to CCL.

[2] Proceeds provided to the Borrower for unspecified uses.

[3] Escrow, legal and filing fees, offset by interest earned on escrow deposit.

Source

Closing statements contained in the loan files and information contained in the Loan System.